OXYGEN ISOTOPE RECORDS OF GLOBIGERINA BULLOIDES ACROSS A NORTH-SOUTH TRANSECT IN THE SOUTH-WESTERN INDIAN OCEAN

N. Khare1*, S. K. Chaturvedi2 and R. Saraswat3

1. Ministry of Earth Sciences, Block # 12, CGO Complex, Lodhi Road, New Delhi – 110 003 (India) (Email: nkhare45@gmail.com)
2. Department of Disaster Management, SASTRA University, Thanjavur - 613 402, (India), (E-mail: chaturvedi@carism.sastra.edu)
3. National Institute of Oceanography, Dona Paula, Goa – 403 004 (India)

*Corresponding Author: N. Khare, Email: nkhare45@gmail.com

Abstract

Oxygen isotopic analysis of planktic foraminifera (Globigerina bulloides) from a total of 23 surface sediment samples collected along a north-south transect (9.69°N to 55.01°S) in the southwestern Indian Ocean during the Indian Pilot Expedition to Southern Ocean (PESO), was carried out to assess the relationship between oxygen isotopic composition and ambient seawater temperature and salinity. An increasing trend in the $\delta^{18}$O value is noticed towards higher latitude. Apparently such an increase in $\delta^{18}$O values is inversely related to the seawater temperature changes along the transect. However, slight mismatch is observed at a few stations, which is attributed to significant seawater salinity changes. The preliminary results of the present study, if extended to the subsurface sediments coupled with other parameters, may contribute to the reconstruction of the paleohydrography of the region, especially the position of various seawater fronts during the geologic past, albeit with areal limitation.

Key Words: Foraminifera, Globigerina bulloides, Oxygen isotopes, Southwestern Indian Ocean, Fronts, Water masses.
Introduction

Numerous studies have been carried out in the northern Indian Ocean and also in the Indian Ocean region around Australia, to understand the relationship between various characteristics of foraminifera (unicellular, preferentially marine microorganisms, which are among one of the most extensively used proxies), and seawater physico-chemical properties (Hutson, 1977; Corliss, 1979; Nigam & Khare, 1995; Rathburn & Dedeckker, 1997; Chowdhury et al., 2003; Naidu & Niitsuma, 2004; Ding et al., 2006). However, limited attention has been paid to the southwestern Indian Ocean, although Hutson (1977) studied the effect of water masses and dissolution on the foraminiferal distribution in the western Indian Ocean.

Similarly, Hutson (1978) developed a transfer function for seawater temperature estimation from the faunal distribution in plankton and core top samples, and suggested that the transfer function should be calibrated by using core top samples rather than the plankton samples. Corliss (1983) studied the foraminiferal distribution in the core top sediments and observed a broad correlation between faunal distribution and seawater characteristics but definite factors controlling the faunal distribution could not be reported.

After the pioneering work of Emiliani (1955), continuous efforts have been made to refine the paleotemperature equations (Bemis et al., 1998, 2002). It is based on the calibration from plankton/core top foraminiferal oxygen isotopic ratio and seawater temperature, gathered from different parts of the world oceans including the Indian Ocean (Duplessy et al., 1981; Mulitza et al., 2003) Graham et al. (1981) studied the relationship between stable isotopic composition of benthic foraminifera and seawater temperature using core top sediments from deep sea throughout the world oceans including southwestern Indian Ocean. But limited attempt has been made to understand such relationship from the southwestern Indian Ocean. In order to fulfill this gap and understand the past climate changes in the southwestern Indian Ocean, a number of surface and sub surface sediment samples were collected during the Pilot Expedition to Southern Ocean (PESO).

The surface sediment samples were used to understand the relationship between the oxygen isotopic composition of the planktic foraminiferal species G. bulloides and the ambient seawater temperature. The G. bulloides was chosen for the present study as sufficient number of specimens of G. bulloides were available in the samples and also because its oxygen isotopic
composition has previously been used to estimate the past seawater temperature (Gao et al., 1985; Bemis et al., 2002).

*G. bulloides* is a sub Antarctic and transitional species found mainly within upper 60 m of the water column, in and above the seasonal thermocline (Hemleben et al., 1989) where sea surface temperature (SST) ranges between 10° and 18°C, surface salinity is lower than 35.5‰ and water is rich in dissolved phosphate and silicate (Bé & Hutson, 1977; Schiebel et al., 1997). However, its depth distribution can be modified by the availability of its diet and therefore, by hydrographical conditions. It has widely been used as upwelling indicator (Gupta et al., 2003; Naidu, 2004, Peeters et al., 2002; Prell & Curry, 1981). From the Indian Ocean, abundant presence of *G. bulloides* has been reported between 40° S and 55° S latitudes, over a seawater temperature range of 0-27° C (Bé & Tolderlund, 1971). Majority of the samples used for the present study, except four samples (SK 199/C01, 02, 05 and 06), lie within this temperature range. However, only ~one-third of the samples lie within the optimal latitudinal zone.

**Oceanography of the study area**

The studied area is an integral part of both Indian and Southern Oceans. Indian Ocean exhibits a unique oceanographic characteristic. Unlike the Pacific and Atlantic Ocean which communicate to both North and South Poles, the Indian Ocean has its northern boundary closed with land mass (Fig. 1).

The northern Indian Ocean experiences seasonally reversing seawater circulation (Wyrtki, 1973) with a characteristic change in the equatorial currents. The westward flowing North Equatorial Current (NEC) is prominent in January and March when the Northeast monsoon is fully established. It runs as a narrow current from Malacca Strait to Southern Sri Lanka, where it bends southward between 2°S and 5°N in the region between 60°E and 75°E. The South Equatorial Current (SEC) occupies the region south of 8°S. Between the two westward flows, the Equatorial Counter Current (ECC) is occupied.

The circulation in the Southern Indian Ocean is characterized by a subtropical Anticyclone gyre (Wyrtki, 1971). The poleward flowing Agulhas Current lies on its west, the eastward flowing Antarctic Circumpolar Current (ACC) on its south and equatorward flowing Western Australian Current on its east. The Subtropical Front (STF) is located at approximately 40°S in the central south Indian Ocean (Stramma, 1992). It is significant to note that between the
fronts lie zones of relatively uniform water mass properties. From north to south, a series of fronts and zones are developed in the Southern Ocean: the Subtropical Front (STF), Subantarctic Zone (SAZ), Subantarctic Front (SAF), Polar Frontal Zone (PFZ), Polar Front (PF) and Antarctic Zone (AZ) (Whitworth, 1980).

**Materials and Methods**

A total of twenty three surface sediment samples (comprising Peterson grab, piston core top, gravity core top and spade core top samples) collected during 199C and 200th cruises of ORV *Sagar Kanya* are utilized in the present study. The 200th cruise from Mauritius to further south is christened as the Pilot Expedition to Southern Ocean (PESO) covering a transect between latitude 9.69°N and 55.01°S and longitude 80°E and 40°E in the southwestern Indian Ocean and part of the Indian sector of the Southern Ocean (Figure 1; Table 1) during the late austral summer and early fall (January to March 2004).

The calcium carbonate compensation depth (CCD) and lysocline in and around study area lie below 4,400-4,700 meter water depth (Banakar et al., 1998). All sampling depths are much above the CCD and lysocline and thus, possibility of any dissolution effect on the planktic foraminifera may be ruled out. Immediately after recovery all the sediment samples (top 1 cm of the sediment core/grab) were stained with Rose Bengal and preserved in 10% formalin to differentiate the living and dead specimens of benthic foraminifera. Though, all possible efforts were made to collect the surface sediments so as to sample the Recent sediments, we believe that at few locations, slightly older sediments might have been collected. Without exact dating of these sediment samples, the presence of living benthic foraminiferal specimen at various stations may be considered as indicator of the Recent ambient conditions. In order to avoid the ambiguity, foraminiferal characteristics were compared with the annually averaged surface hydrographic properties (Levitus, 1994), instead of snap-shot measurements during the cruise.

In order to determine the oxygen isotope ratio of the foraminifers, sediment samples were processed as per standard procedures. An appropriate amount of sediment from each sample was dried overnight at 45°C. Dried sediment samples were soaked in distilled water and subsequently treated with sodium hexametaphosphate in order to dissociate clay lumps. The treated sediments were sieved in 63 µm sieve. The >63 µm fraction was dried and transferred to plastic vials. The >63µm fraction was dry sieved to get >150 µm fraction. From the >150 µm fraction, an aliquot
was taken by coning and quartering, to pick 10-12 specimens *G. bulloides* for stable isotopic (oxygen) analyses. *Globigerina bulloides* species was selected for the isotopic analysis because of its ubiquitous presence in all the samples.

The isotopic composition of *G. bulloides* specimens was determined at the Alfred Wegener Institute for Polar and Marine Research, Germany, with a Finnigan MAT 251 isotope ratio gas mass spectrometer coupled to an automatic carbonate preparation device (Kiel I) and calibrated via NBS 19 to the PDB scale. The values are given in δ-notation versus VPDB (Vienna Pee Dee Belemnite). Precision of oxygen measurements based on repeated analyses of a laboratory standard over a year-period was better than 0.09 ‰ for oxygen. The average annual sea surface temperature and salinity at 75 m water depth, across the transect of the study area was obtained from Levitus dataset (Levitus et al., 1994) and is listed in Table 1. The correlation coefficient is calculated and plotted using Grapher (version 4.0) software. In order to increase the reliability of the findings, the results were compared with the sea surface temperature and δ¹⁸O of *Globigerinoides ruber*, in a nearby north-south transect of Duplessy et al. (1981).

**Results**

The minimum value of δ¹⁸O *G. bulloides* is -2.25‰ recorded at station SK 199C/1, whereas it reaches the maximum (3.13‰) at station SK 200/33 (Figure 2a) (Table 1). The minimum seawater temperature recorded in this transect at around 75 m water depth is 1.38°C (at station SK 200/33) whereas maximum temperature (28.50°C) was recorded at station SK199C/01 (Figure 2a; Table 1). *G. bulloides* in the open ocean, outside the upwelling zones, occurs at around the deep chlorophyll maximum, which is located below the surface mixed layer. It is typically associated with temperate to sub-polar water masses but is also present in lower latitudes upwelling regions (Naidu and Malmgren, 1996). *G. bulloides* is comparatively deep dwelling species, probably inhabiting the water above the thermocline. The thermocline in the studied area has been reported to vary within the range of 75-150 m (AnilKumar and others, 2005) and therefore, in the present study we have considered the average annual sea surface temperature at 75 m water depth.

The scatter plot between δ¹⁸O *G. bulloides* and seawater temperature (Figure 2b) clearly exhibits a reasonably good inverse relationship ($R^2 = 0.88$). It is evident that both parameters are apparently showing reverse trends from lower to higher latitude. In order to find out, if similar
relationship is also observed between the oxygen isotopic ratio of surface dwelling planktic foraminiferal species *Globigerinoides ruber* and the seawater temperature, the $\delta^{18}O$ *G. ruber* was plotted against the seawater temperature (Figure 3a) as given by Duplessy et al. (1981) in a north-south transect in the nearby region. The scatter plot of $\delta^{18}O$ *G. ruber* against the seawater temperature also shows significant inverse relationship ($R^2 = 0.96$) (Fig. 3b). The plot confirms the relationship as observed between *G. bulloides* and seawater temperature.

**Discussion**

$^{18}O/^{16}O$ ratio in foraminiferal test is mainly a function of the $^{18}O/^{16}O$ ratio in seawater and the calcification temperature (McCrea, 1950; Epstein et al., 1953). The oxygen isotopic analysis of calcareous microfossils has been widely used to quantitatively estimate paleotemperature, salinity, upwelling, etc. (Shackleton & Kennett, 1975; Savin et al., 1981; Miller et al., 1987; Hoefs, 1997, Naidu, 2004). Based on the studies in the northern Indian Ocean and other world oceans, it has been reported that the stable isotopic composition of *G. bulloides* reflects the physico-chemical conditions (such as temperature, salinity, eutrophication, depth setting, seasonality, etc.) of the seawater in which it calcifies its test (Naidu & Niitsuma, 2004; Gao et al., 1985; Bemis et al., 2002). Here, we have considered the effect of temperature on $\delta^{18}O$ of *G. bulloides*. Figure 2a clearly shows that $\delta^{18}O$ of *G. bulloides* increases towards the southern high latitudes. Along the same transect, sea surface temperature shows a decreasing trend (Figure 2a). Such an increase in the $\delta^{18}O$ towards higher latitude could be better explained in the light of temperature changes linked with the latitudinal differences. A vast difference in the temperature values of ambient near surface seawater (ranging from 2.21°C to 29.15°C) is recorded along the selected transect with an overall decreasing trend (Figure 2a). The slight incongruency at few stations probably reflects either the calcification out of optimal conditions, or the effect of seawater salinity. Though the results show that temperature appears to be one of the factors controlling $\delta^{18}O$ of calcareous shells of planktic foraminifera along the study area, yet the secondary control of salinity can not be ignored. However, the exact causal explanation to such mis-match is beyond the scope of the present study.

Our findings are important for the application of oxygen isotopic ratio of *G. bulloides* for paleoceanographic history of southwestern Indian Ocean and the region further south. Therefore, temperature changes linked to the water mass structure and cold climate conditions towards the
Antarctic region are the apparent cause for the variations with an increasing $\delta^{18}O$ trend from lower to higher latitude.

**Conclusions and Implications**

It is evident from the previous studies that a sedimentary boundary separates the carbonate rich sediments to the north from the opal rich sediments to the south and the position of the Polar Front is associated today with higher surface productivity (Lutjeharms et al., 1985; Matsumoto et al., 2001). Earlier studies have also suggested that this boundary has been shifted northward by 7° during the Last Glacial Maxima (LGM) compared to the Holocene that has been used as a supporting evidence for a northward migration of the Polar Front (Hays et al., 1976).

Seawater temperature is one of the important hydrographic properties to define the Polar Front and other physical oceanographic features (Matsumoto et al., 2001).

Detection of the signature of the frontal movement in the southwestern Indian Ocean and further south, utilizing foraminiferal proxies will definitely be helpful in understanding the fact whether the basic Southern Ocean hydrography, including stratification and the mean position of the Antarctic Circumpolar Current, Frontal System remain unchanged or got changed in this region as compared to the other sectors (like Pacific, Atlantic etc.) of the Southern Ocean.

However, south of Polar Front, it is very difficult to obtain the calcareous fossils and therefore, the proposed technique poses certain areal limitation for its application in high latitude regions. Furthermore, the role of salinity in controlling the oxygen isotope concentration in foraminiferal test across the selected transects may not be ruled out. Such aspects are being studied in detail and results will be published separately.

**Acknowledgments**

The authors are grateful to Dr. Shailesh Nayak, Secretary, Ministry of Earth Sciences for his kind support and encouragement to publish the results. Prof. A. Mackensen and laboratory staff at Alfred Wegener Institute for Polar and Marine Research, Bremerhaven, Germany, are thankfully acknowledged for providing facilities for oxygen isotope analyses. Master, officers and crew of ORV Sagar Kanya are acknowledged for providing logistics support during the collection of the samples. R.S. is thankful to the Director, National Institute of Oceanography, Goa for the permission to publish the findings and UGC-DAAD for awarding the fellowship. We
are grateful to two anonymous referees whose constructive comments helped us to improve the quality of the manuscript.
References


List of Table

Table 1: Showing details of sampling stations.

List of Figures

Figure 1: Map showing the locations of grab and Piston corer samples.
Figure 2a: Latitudinal changes of $\delta^{18}$O in *Globigerina bulloides* and seawater temperature at a water depth of 75 m.
Figure 2b: Relationship between seawater temperature and $\delta^{18}$O in *Globigerina bulloides*.
Figure 3a: Latitudinal changes of $\delta^{18}$O in *Globigerinoides ruber* and seawater temperature (Modified after Duplessy et al., 1981).
Figure 3b: Relationship between seawater temperature and $\delta^{18}$O in *Globigerinoides ruber* (Modified after Duplessy et al., 1981).
<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Sample No.</th>
<th>Location</th>
<th>Water depth (m)</th>
<th>Sampling method</th>
<th>$\delta^{18}O$ (%)</th>
<th>Temperature (°C) (75 m depth)</th>
<th>Salinity (75 m depth)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>SK199C/01</td>
<td>09° 41.25’N 75° 45.15’E</td>
<td>87</td>
<td>Peterson Grab</td>
<td>-2.25</td>
<td>28.50</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>SK199C/02</td>
<td>09° 38.20’N 75° 36.19’E</td>
<td>319</td>
<td>Peterson Grab</td>
<td>-1.50</td>
<td>28.50</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>SK199C/05</td>
<td>08° 59.50’N 74° 49.31’E</td>
<td>2738</td>
<td>Peterson Grab</td>
<td>-2.05</td>
<td>28.22</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>SK199C/06</td>
<td>08° 08.00’N 73° 33.86’E</td>
<td>2250</td>
<td>Spade Corer</td>
<td>-0.91</td>
<td>25.78</td>
<td>35.44</td>
</tr>
<tr>
<td>5.</td>
<td>SK199C/10</td>
<td>01° 55.38’S 67° 52.85’E</td>
<td>2597</td>
<td>Spade Corer</td>
<td>-1.09</td>
<td>24.58</td>
<td>35.32</td>
</tr>
<tr>
<td>6.</td>
<td>SK199C/12</td>
<td>04° 41.18’S 67° 05.75’E</td>
<td>3320</td>
<td>Spade Corer</td>
<td>-0.75</td>
<td>22.13</td>
<td>35.21</td>
</tr>
<tr>
<td>7.</td>
<td>SK199C/13</td>
<td>07° 21.89’S 67° 10.37’E</td>
<td>3305</td>
<td>Spade Corer</td>
<td>-1.11</td>
<td>20.67</td>
<td>35.06</td>
</tr>
<tr>
<td>8.</td>
<td>SK199C/14</td>
<td>09° 10.74’S 65° 57.33’E</td>
<td>3373</td>
<td>Spade Corer</td>
<td>-1.53</td>
<td>21.49</td>
<td>34.94</td>
</tr>
<tr>
<td>9.</td>
<td>SK199C/15</td>
<td>11° 25.46’S 67° 24.16’E</td>
<td>3513</td>
<td>Gravity Corer</td>
<td>-0.99</td>
<td>23.47</td>
<td>34.84</td>
</tr>
<tr>
<td>10.</td>
<td>SK199C/16</td>
<td>12° 35.56’S 67° 08.59’E</td>
<td>3722</td>
<td>Gravity Corer</td>
<td>-1.09</td>
<td>24.05</td>
<td>34.82</td>
</tr>
<tr>
<td>11.</td>
<td>SK199C/17</td>
<td>15° 16.71’S 66° 00.77’E</td>
<td>3368</td>
<td>Piston Corer</td>
<td>-1.35</td>
<td>24.28</td>
<td>34.85</td>
</tr>
<tr>
<td>12.</td>
<td>SK199C/19</td>
<td>16° 16.06’S 63° 27.86’E</td>
<td>4003</td>
<td>Piston Corer</td>
<td>-0.03</td>
<td>24.23</td>
<td>34.87</td>
</tr>
<tr>
<td>13.</td>
<td>SK200/05</td>
<td>28° 19.29’S 48° 43.56’E</td>
<td>2295</td>
<td>Piston Corer</td>
<td>-0.63</td>
<td>20.75</td>
<td>35.44</td>
</tr>
<tr>
<td>14.</td>
<td>SK200/09</td>
<td>30° 54.85’S 44° 51.37’E</td>
<td>2227</td>
<td>Gravity Corer</td>
<td>-0.04</td>
<td>19.30</td>
<td>35.54</td>
</tr>
<tr>
<td>15.</td>
<td>SK200/14</td>
<td>36° 07.30’S 44° 53.54’E</td>
<td>2805</td>
<td>Piston Corer</td>
<td>0.88</td>
<td>17.28</td>
<td>35.52</td>
</tr>
<tr>
<td>16.</td>
<td>SK200/15</td>
<td>37° 00.00’S 44° 59.00’E</td>
<td>2984</td>
<td>Peterson Grab</td>
<td>0.45</td>
<td>17.08</td>
<td>35.48</td>
</tr>
<tr>
<td>17.</td>
<td>SK200/17</td>
<td>39° 01.71’S 44° 58.17’E</td>
<td>4022</td>
<td>Piston Corer</td>
<td>1.13</td>
<td>15.97</td>
<td>35.24</td>
</tr>
<tr>
<td>18.</td>
<td>SK200/19</td>
<td>40° 58.88’S 45° 03.53’E</td>
<td>2532</td>
<td>Piston Corer</td>
<td>2.82</td>
<td>13.03</td>
<td>34.77</td>
</tr>
<tr>
<td>19.</td>
<td>SK200/21</td>
<td>43° 09.00’S 44° 59.00’E</td>
<td>3210</td>
<td>Peterson Grab</td>
<td>1.71</td>
<td>9.33</td>
<td>34.21</td>
</tr>
<tr>
<td>20.</td>
<td>SK200/22A</td>
<td>43° 41.47’S 45° 04.22’E</td>
<td>2723</td>
<td>Piston Corer</td>
<td>1.96</td>
<td>8.58</td>
<td>34.11</td>
</tr>
<tr>
<td>21.</td>
<td>SK200/23</td>
<td>44° 59.82’S 45° 00.83’E</td>
<td>1423</td>
<td>Piston Corer</td>
<td>2.49</td>
<td>6.97</td>
<td>33.95</td>
</tr>
<tr>
<td>22.</td>
<td>SK200/27</td>
<td>49° 00.34’S 45° 13.11’E</td>
<td>4377</td>
<td>Gravity Corer</td>
<td>2.94</td>
<td>3.96</td>
<td>33.88</td>
</tr>
<tr>
<td>23.</td>
<td>SK200/33</td>
<td>55° 00.39’S 45° 00.63’E</td>
<td>4185</td>
<td>Piston Corer</td>
<td>3.13</td>
<td>1.38</td>
<td>33.98</td>
</tr>
</tbody>
</table>
Figure: 1
Figure: 2

Figure: 3